TEFCA Participant Governance and Onboarding Consulting

Last reviewed October 2026 · https://www.integralhs.com/tefca-participant-onboarding

What to have ready

Each item ties to the Common Agreement Version 2.1 framework as described on the RCE and ASTP/ONC pages (pages opened October 3, 2026).

1. Your signed Terms of Participation, which participants and subparticipants sign “without modification” (RCE FAQs [https://rce.sequoiaproject.org/rce/faqs/]).
2. Your agreement with the QHIN, or with the health information network or technology provider that connects you to a QHIN (RCE FAQs [https://rce.sequoiaproject.org/rce/faqs/]).
3. A copy of Common Agreement Version 2.1 (RCE [https://rce.sequoiaproject.org/common-agreement/]).
4. The QTF requirements that flow down to participants and subparticipants, identified by your engineers (ASTP/ONC [https://healthit.gov/policy/tefca/]).
5. A list of the Exchange Purposes your organization will request or respond under (ASTP/ONC [https://healthit.gov/policy/tefca/]).
6. Procedures for indicating the purpose in each request for data (ASTP/ONC [https://healthit.gov/policy/tefca/]).
7. If you support Individual access services, the procedure that handles those requests (ASTP/ONC [https://healthit.gov/policy/tefca/]).
8. Your current onboarding, incident and exception procedures, for the gap assessment.