Federal IDR Entity Certification Consulting

Last reviewed October 2026 · https://www.integralhs.com/federal-idr-entity-certification

What to have ready

CMS warns: "You'll need to have all of your documents ready and you won't be able to save your work" (CMS [https://www.cms.gov/initiatives/no-surprise-billing/overview/engaging-idr/apply-be-certified]). Each item below comes from the CMS document list on that page or from 45 CFR 149.510(e).

- Organization structure and staffing plan (CMS document list [https://www.cms.gov/initiatives/no-surprise-billing/overview/engaging-idr/apply-be-certified]).
- Conflict of interest attestation (CMS document list [https://www.cms.gov/initiatives/no-surprise-billing/overview/engaging-idr/apply-be-certified]).
- Indicators of fiscal integrity (CMS document list [https://www.cms.gov/initiatives/no-surprise-billing/overview/engaging-idr/apply-be-certified]).
- Internal controls to hold fees (CMS document list [https://www.cms.gov/initiatives/no-surprise-billing/overview/engaging-idr/apply-be-certified]).
- Fee schedule (CMS document list [https://www.cms.gov/initiatives/no-surprise-billing/overview/engaging-idr/apply-be-certified]).
- Proof of accreditation or arbitration training (CMS document list [https://www.cms.gov/initiatives/no-surprise-billing/overview/engaging-idr/apply-be-certified]).
- Process to maintain the confidentiality of individually identifiable health information (CMS document list [https://www.cms.gov/initiatives/no-surprise-billing/overview/engaging-idr/apply-be-certified]).
- Internal controls to support reporting compliance (CMS document list [https://www.cms.gov/initiatives/no-surprise-billing/overview/engaging-idr/apply-be-certified]).
- Policies and procedures for ensuring subcontractor compliance (CMS document list [https://www.cms.gov/initiatives/no-surprise-billing/overview/engaging-idr/apply-be-certified]).
- Evidence of expertise in arbitration and claims administration, managed care, billing and coding, medical, and legal including healthcare law (CMS [https://www.cms.gov/initiatives/no-surprise-billing/overview/engaging-idr/apply-be-certified]).
- A decision on whether to apply for all states or a subset (45 CFR 149.510(e)(1)(ii) [https://www.ecfr.gov/api/renderer/v1/content/enhanced/current/title-45?part=149&section=149.510]).