# DirectTrust HIE Accreditation Consulting

Last reviewed October 2026 · https://www.integralhs.com/directtrust-hie-accreditation

## What to have ready

Each item ties to DirectTrust's published process or its public description of the 2026 HIE program. The criteria text (Health Information Exchange v5.1) governs; check each item against your copy.

1. A copy of the Health Information Exchange v5.1 criteria, requested from DirectTrust (DirectTrust, Health Information Exchanges, opened October 3, 2026, accreditation.directtrust.org/programs/health-information-exchanges).
2. A completed Application form (DirectTrust, The Accreditation Process, opened October 3, 2026, accreditation.directtrust.org/about/accreditation-process).
3. A signed Accreditation Program Agreement (DirectTrust, The Accreditation Process, opened October 3, 2026, accreditation.directtrust.org/about/accreditation-process).
4. A Financial Attestation of your organization's revenue (DirectTrust, The Accreditation Process, opened October 3, 2026, accreditation.directtrust.org/about/accreditation-process). Revenue also places you in a fee tier (DirectTrust, Apply, opened October 3, 2026, accreditation.directtrust.org/apply).
5. Your oversight and governance records, since the HIE program reviews how health information is overseen (DirectTrust, Health Information Exchanges, opened October 3, 2026, accreditation.directtrust.org/programs/health-information-exchanges).
6. Privacy and security policies, including how you handle reproductive health data and substance use disorders information under the 2026 privacy criteria (DirectTrust, DirectTrust Announces 2026 Accreditation Criteria Versions for All Accreditation Programs, opened October 3, 2026, directtrust.org/blog/news/directtrust-announces-2026-accreditation-criteria-versions-for-all-accreditation-programs).
7. Records of technical performance (DirectTrust, Health Information Exchanges, opened October 3, 2026, accreditation.directtrust.org/programs/health-information-exchanges).
8. Written business processes and records of how your exchange manages its resources (DirectTrust, Health Information Exchanges, opened October 3, 2026, accreditation.directtrust.org/programs/health-information-exchanges).
9. For a renewal, a calendar that puts the complete self-assessment in DirectTrust's hands 4 months before expiration (DirectTrust, The Accreditation Process, opened October 3, 2026, accreditation.directtrust.org/about/accreditation-process).
10. Proof from daily operations that your written practices are followed, since DirectTrust says an Assessor checks this at the location review (DirectTrust, The Accreditation Process, opened October 3, 2026, accreditation.directtrust.org/about/accreditation-process).