D-SNP Integrated Operations Alignment Consulting

Last reviewed October 2026 · https://www.integralhs.com/d-snp-integrated-operations-alignment

What to have ready

Items that cite a section reflect that section's text (eCFR, current as of September 30, 2026). Others are IHS's working list. The plan's own contract governs where it differs.

1. The executed State Medicaid Agency Contract and every amendment (42 CFR 422.107(b), eCFR [https://www.ecfr.gov/current/title-42/section-422.107]).
2. A list of the contract's coordination duties, starting with coordinating delivery of Medicaid benefits (42 CFR 422.107(c)(1), eCFR [https://www.ecfr.gov/current/title-42/section-422.107]).
3. Any state timeframes or notice standards in the contract that differ from the federal text (42 CFR 422.629(c), eCFR [https://www.ecfr.gov/current/title-42/section-422.629]).
4. Counsel's determination of whether the plan is an applicable integrated plan (42 CFR 422.629(a), eCFR [https://www.ecfr.gov/current/title-42/section-422.629]).
5. Current procedures for integrated grievances, integrated organization determinations and integrated reconsiderations (42 CFR 422.629(b), eCFR [https://www.ecfr.gov/current/title-42/section-422.629]).
6. Intake records showing grievances accepted at any time, orally or in writing (42 CFR 422.630, eCFR [https://www.ecfr.gov/current/title-42/section-422.630]).
7. Current member notice templates, matched to the federal and state standards that apply (42 CFR 422.629(c), eCFR [https://www.ecfr.gov/current/title-42/section-422.629]).
8. A sample of recent grievance, determination and reconsideration files for the mock audit (IHS working-list item).
9. A statement of the plan's integration level, including whether it is a FIDE SNP (42 CFR 422.2, eCFR [https://www.ecfr.gov/current/title-42/section-422.2]).
10. Delegation agreements for any vendor that handles part of these processes, with the plan's oversight records (IHS working-list item).